

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
259 mn	▲ 0.43%	473 mn	▲ 0.64%	150 mn	▲ 0.01%	162 mn	▲ 0.92%	302 mn	▲ 0.88%
86,205.66	365.32	55,292.64	350.98	27,236.19	2.03	130,556.7	1,196.38	37,681.19	328.43

Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the green zone amid investors' optimism for the ongoing Shanghai Cooperation Organisation (SCO) summit. The Benchmark KSE-100 index made an intra-day high and low at 86,513.46 (673.12 points) and 85,948.05 (107.71 points) respectively while closed at 86,205.66 by gaining 365.32 points. PKR in today's interbank depreciated by Rs 0.1 against USD and closed at Rs277.8423. The value of shares traded during the day was Rs26.931 billion. Market capitalization stood at around Rs11.267 trillion. Overall, trading volumes for the day increased to 473.40 million shares compared with Tuesday's tally of 421.97 million. SEARL was the volume leader with 26 million shares, gaining Rs5.29 to close at Rs63.32. It was followed by HUBC with 24.3 million shares, gaining Rs2.9 to close at Rs101.73 and HUMNL with 22.6 million shares, gaining Rs0.14 to close at Rs14.24.

Volume Leaders ('000)

SEARL	26,011
HUBC	24,346
HUMNL	22,574
CENERGY	22,387
PRLXD	16,360
MLCF	15,836
KOSM	14,327
PTC	11,308
FCCLXD	10,861
NPLXD	10,786

Gainers (PKR)

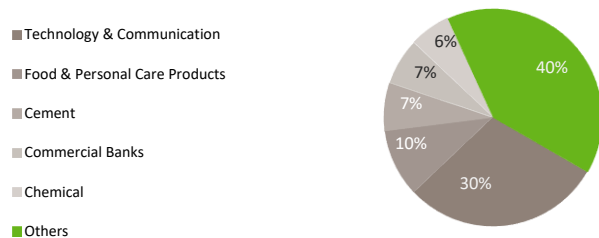
LPL	16.80	1.53
BWHL	123.81	11.20
CFL	52.67	4.79
SIEM	632.24	57.40
GAMON	52.80	4.80
LPGL	174.46	15.80
TSBL	14.41	1.31
ACPLXD	107.95	9.81
NCPL	26.85	2.44
NPLXD	26.52	2.41

Losers (PKR)

HCL	-796.55	
CWSMDEF	-5.08	45.76
ANTM	-1.54	13.91
FEM	-0.33	3.07
JSML	-2.08	20.21
JUBSDEF	-1.11	11.50
GUSMDEF	-1.01	10.59
ICIBL	-0.12	1.48
ALIFE	-2.71	34.06
DSMLDEF	-3.03	40.00

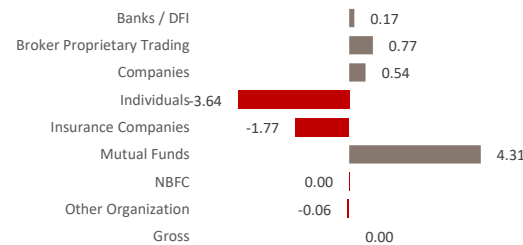
Source: PSX

Overall Sector Turnover (%)

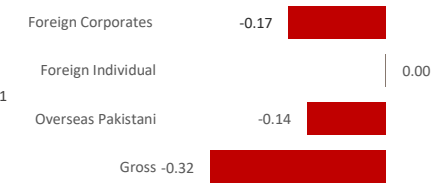


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.00	0.27	-0.31	0.05	0.67	-0.43	0.34	-0.45	0.10	-0.07	0.17
	Broker Proprietary Trading	-0.07	-0.15	-0.08	0.06	-0.05	-0.02	-0.12	0.16	0.05	0.39	0.18
	Companies	0.13	0.49	0.03	-0.02	0.05	-0.01	-0.11	0.03	0.10	0.45	1.13
	Individuals	-0.75	-0.28	-0.32	-0.13	0.12	0.35	-0.56	0.17	-0.78	-1.46	-3.64
	Insurance Companies	-0.92	0.10	0.69	-0.63	0.03	-0.02	-0.36	-0.04	0.53	-1.15	-1.77
	Mutual Funds	1.42	-0.67	-0.13	0.65	-0.35	0.36	0.69	-0.03	0.03	2.34	4.31
	NBFC	-0.01	-0.01	-	0.00	-0.01	0.00	0.01	0.00	0.00	0.00	-0.00
	Other Organization	-0.00	0.02	-0.00	-	-0.00	0.02	0.00	0.00	0.00	-0.10	-0.06
LIPI Total	-0.20	-0.23	-0.12	-0.02	0.46	0.24	-0.09	-0.16	0.03	0.40	0.32	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.08	0.15	-0.14	-	-0.07	-0.15	-0.00	0.03	-	-0.07	-0.17
	Foreign Individual	-0.00	-	-	-	-	-	0.00	-	0.00	0.00	
	Overseas Pakistani	0.13	0.08	0.27	0.02	-0.39	-0.10	0.09	0.13	-0.03	-0.34	-0.14
	Total	0.20	0.23	0.12	0.02	-0.46	-0.24	0.09	0.16	-0.03	-0.40	-0.32

Source: NCCPL

INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	15/Oct/24	SGPL	Sohail Ahmed	Executive Director	-	1,797	8.83	-1,797	-15,833
2	15/Oct/24	ILP	Fehmida Jahan Zeb	Spouse	-	1,002,158	74.30	-1,002,158	-73,929,680
3	14/Oct/24	LSEVL	Muhammad Usman	Senior Management	1,000	-	7.51	1,000	7,510

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, October 15, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	528	43.77%	1.24%	268	97.0% ▲
GHNI-OCT	395	40.38%	2.65%	260	51.9% ▲
FFBL-OCT	711	36.81%	0.16%	703	-
FFC-OCTB	274	30.04%	0.04%	255	7.3% ▲
HUMNL-OCT	1,264	26.81%	0.22%	1,265	0.1% ▼
DGKC-OCT	1,427	22.28%	0.65%	1,819	21.5% ▼
GATM-OCT	164	21.51%	0.09%	168	2.1% ▼
NRL-OCT	319	19.70%	1.21%	388	17.8% ▼
SNGP-OCTB	171	12.84%	0.06%	182	6.2% ▼
SAZEW-OCTB	206	12.32%	0.97%	217	5.2% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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